

LP6

Limited Partnerships Act 1907

Statement specifying the nature of a change in the limited partnership

Pursuant to section 9 of the Limited Partnerships Act 1907

Registration No. SL035297Name of firm Project Freehold LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes page 3)

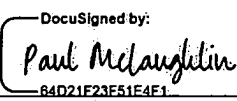
a. Firm name Nil		Previous name		New name	
b. Principal place of business Nil		Previous place of business		New place of business	
c. Change in partners or the name of any partner (see note 2) In the case of an authorised partnership, only state any change in the general partner or in the name of the general partner See Paper Apart 1					
d. The liability of any partner by reason of the partner becoming a limited instead of a general partner or a general instead of a limited partner Nil					
e. General nature of the business (not applicable to a private fund limited partnership) Nil		Business previously carried on		Business now carried on	
f. Term or character of the partnership (see note 2) (not applicable to a private fund limited partnership) Where the change in character is authorisation as an authorised partnership, or the revocation of such authorisation, give the date and the number of the authorisation order		Change in character Nil	Previous term		New term

g. The sum contributed by any limited partner (see note 3) (not applicable to an authorised partnership)

See Paper Apart 2

Statement of increase in capital contributions to a limited partnership (which is not an authorised partnership or a private fund limited partnership)

Name of limited partner	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
See Paper Apart 3		

DocuSigned by:

Signature of firm _____
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Presented by: Brodies LLP

Presenter's reference: PWM/ARJ1.49

This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act or a limited partnership which has been authorised under Regulation (EU) No 2015/760 of the European Parliament and of the Council of 29th April 2015 on European Long-term Investment Funds ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013 and by regulation 9 of the European Long-term Investment Funds Regulations 2015.

NOTES

1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation order).
3. Any variation in the sum contributed by any limited partner must be stated in section g. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated here. In the case of an authorised partnership, or a partnership which has been designated as a private fund limited partnership, no change in the sum contributed by a limited partner is required to be notified (except as mentioned below).

In the case of a private fund limited partnership that was registered as a limited partnership before 6 April 2017, you should show any withdrawal by a limited partner of the partner's contribution which has the effect that the amount of the partner's contribution is less than it was on the date on which the limited partnership was designated as a private fund limited partnership.

4. Each change must be entered in the proper section a., b., c., d., e., f. and g. as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections. Sections e and f do not apply (and section g applies only in limited circumstances) to a limited partnership which has been designated as a private fund limited partnership.

The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Please be aware that all information on this form will be available on the public record.

Project Freehold LP (SL035297) (the "LP")

Paper Apart 1

c. Change in the partners or the name of any partner

Project Freehold Guarantor LP was admitted as a limited partner of the LP with effect from 19 October 2021.

Arjun Infrastructure Partners Midco Limited resigned as a limited of the LP with effect from 19 October 2021.

Paper Apart 2

g. The sum contributed by any limited partner

Project Freehold Guarantor LP contributed £1.00 in cash to the LP on admission.

Paper Apart 3

h. statement of increase in capital contributions to a limited partnership

Name of limited partner	Increase or additional sum now contributed	Total amount contributed
Project Freehold Guarantor LP	£1.00	£1.00